

Does the Human Development Index relate with acute lymphoblastic leukemia incidence?

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Abstract

Background: The association between childhood cancer and socioeconomic status has been widely studied. However, none of the results are conclusive. This study aimed to analyze the association between the Human Development Index (HDI) and the acute lymphoblastic leukemia (ALL) incidence in children under the Popular Medical Insurance Care. **Methods:** We conducted an observational, descriptive, and population-based study covering 55% of the Mexican population (58 million). **Results:** The most impoverished states were located in the south east region of Mexico, while the north was more homogeneous, with HDIs varying between 0.73 and 0.79. Our findings emphasize that the metropolitan area of Mexico City and the State of Nuevo Leon have the highest levels of HDI. Regions were graded from I to IV according to their HDIs in ascending order. The HDIs varied from 0.667 to 0.830/100,000 children/year, with a national average of 0.746. The leukemia incidence for regions I, II, III, and IV was 6.12, 6.53, 4.96, and 9.95. An analysis of ALL incidence in Mexico showed significant differences for region IV in comparison with the other regions based on the HDI values ($p = 0.0001$). **Conclusions:** Further in-depth studies, including the economic aspects of the different geographic regions and their ethnographic characteristics, would give a more comprehensive panorama.

Key words: Human Development Index. Children. Acute lymphoblastic leukemia. Mexico.

¿Existe relación entre el Índice de Desarrollo Humano y la incidencia de leucemia linfoblástica aguda?

Resumen

Introducción: Se ha estudiado la relación entre el nivel socioeconómico y el cáncer en niños. Sin embargo, aún no existen resultados concluyentes. El objetivo de este trabajo fue analizar la asociación entre el Índice de Desarrollo Humano (IDH) y la incidencia de leucemia linfoblástica aguda en niños atendidos por el Seguro Popular. **Métodos:** Se realizó un estudio observacional y descriptivo. La población estudiada representa el 55% de la población mexicana (58 millones). **Resultados:** Los Estados más pobres se localizaron en la región sureste de México, mientras que el norte del país fue más homogéneo, con un IDH que varió entre 0.73 y 0.79. Los hallazgos muestran que el área metropolitana de la Ciudad de México y el Estado de Nuevo León tienen un IDH más alto. Las regiones se graduaron del I al IV en orden ascendente de acuerdo con su IDH.

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El IDH varió de 0.667 a 0.830 por 100,000 niños por año, con un promedio nacional de 0.746. La incidencia de leucemia por 100,000 niños por año en las regiones I, II, III y IV fue de 6.12, 6.53, 4.96 y 9.95, respectivamente. El análisis de variabilidad de la incidencia de leucemia linfoblástica aguda en México muestra diferencias entre la región IV y el resto de las regiones de acuerdo con los valores del IDH ($p = 0.0001$). **Conclusiones:** Se deben realizar estudios más profundos que consideren no solo los aspectos económicos de las diferentes regiones, sino también sus características etnográficas, lo cual podría dar un panorama más amplio.

Palabras clave: Índice de Desarrollo Humano. Niños. Leucemia linfoblástica aguda. México.

Introduction

The association between childhood cancer and socioeconomic status has been widely studied, but none of the results are conclusive. In high-income countries (HIC), the annual incidence of childhood cancer is approximately 14/100,000 children under 15 years of age per year, although estimates may vary within countries¹. The incidence of leukemia, which is the most common childhood cancer, is 6.4 new cases per 100,000 children per year in low-income countries, 3.65/100,000 children per year in middle-income countries (MIC), and 4.09/100,000 children per year in HIC². We have outlined the incidence of acute lymphoblastic leukemia (ALL) in Mexico, constantly increasing each year³.

Recently, this observation has led to analyze the differences in the incidence of leukemia in other countries. In the United States, for example, a higher incidence has been described in the Hispanic population⁴. Hispanic children are 10-30% more likely to develop ALL, whereas non-Hispanic white children are nearly two times at risk of developing ALL compared to non-Hispanic black children⁵. In Mexico, isolated studies have reported a higher incidence of ALL in the metropolitan region than the countryside⁶. Several theories have been proposed, ranging from genetic predisposition to infection and exposition to harmful environmental factors, which can be related to the economic background^{4,7}.

The association between the economic condition and the incidence of leukemia has been studied in developed countries⁸. In Oslo, people born in low-income families were at risk of developing lymphoid leukemia (odds ratio: 1.72)⁹. In Denmark, there was an increased risk among children born in low-income municipalities (relative risk [RR] = 2.71; 95% confidence interval [CI] = 1.41-5.21; $p = 0.003$) and a higher risk among those who were diagnosed with leukemia before 5 years of age (RR = 3.43; 95% CI = 1.52-7.74; $p = 0.003$)¹⁰.

Mexico is a country with substantial economic disparities. However, it is classified as a MIC by the World

Bank¹¹. This entity considers the Human Development Index (HDI) a useful tool to classify countries based on health, education, and economic features by small regions¹². The United Nations developed the HDI to measure social and economic development. It considers life expectancy at birth, income per capita, mean years of schooling for residents of a country, and the expected years of education for children at the average age for starting school.

We aimed to analyze a possible association between the HDI and childhood incidence of ALL in children register under the Popular Medical Insurance (PMI), a program that finances the treatment of children who have no otherwise universal full healthcare coverage¹³. In Mexico, the Mexican Social Security Institute provides compulsory health insurance to workers in the formal labor market (65 million). State, oil, army, and navy workers have their own social security institutions (14 million). The Ministry of Health provides healthcare to the rest of the population (54 million).

Methods

We conducted an observational, descriptive, and population-based study. We collected patient data from 2010 to 2015 from the PMI. Population data from children were obtained from the National Institute of Statistics and Geography (INEGI) and the National Population Census of 2010 (this census is conducted every 10 years)¹⁴.

We included patients under 18 years of age diagnosed with ALL who were registered based on their place of origin and not the place where they were treated. The registered patients belonged to the PMI, and their diagnosis was confirmed by the pediatric oncology team at the hospital.

The incidence of leukemia was evaluated using data for children < 18 years from the 2010 National Population Census. For incidence calculation, we divided the number of total patients with ALL (PMI) by the number of patients < 18 years benefiting from PMI. We delimited

the information by economic regions as our goal was to find an association between the incidence of childhood leukemia and the HDI. We used the economic Sturges' rule to regionalize the country¹⁵. For the statistical analysis, a Mantel-Haenszel χ^2 test was performed according to the type of data.

Economic regionalization

Thirty-two states of Mexico were included in the analysis. We used the HDI corresponding to each state to obtain the ideal number of classes for each region. We graded each region from I to IV according to the HDI: region I with the lowest HDI and region IV with the highest HDI. Worldwide, HDI values of 0.667-0.720, 0.721-0.742, 0.743-0.758, and 0.759-0.83 are considered low, medium, high, and very high, respectively. We calculated the incidence of leukemia for each region using data from each state.

Results

Mexico is located in North America and covers 964 million km², with 122 million inhabitants (2015). The INEGI estimated a population < 18 years of 43,523,857 individuals in 2010. Socio-demographic features showed a very polarized scenario, and wide variations were identified in its HDI values. The poorest regions were located in the south-east part of the country, while the northern part was more homogeneous, with HDIs varying between 0.73 and 0.79. The Mexico City metropolitan area in the center and the State of Nuevo Leon in the north of the country showed the highest HDIs. Regions were graded from I to IV in an ascending order based on their HDI values.

By analyzing Mexico's economic and social development aspects, we recorded the HDI, which varied from 0.667 to 0.830, with an average of 0.746. The incidence of ALL per 100,000 children per year for regions I, II, III, and IV were 6.12, 6.53, 4.96, and 9.95, respectively (Table 1). The analysis of the ALL incidence in Mexico showed significant differences based on the HDI between region IV and the other regions ($p = 0.0001$). Nine states showed a very high HDI (Mexico City, Nuevo León, Sonora, Baja California Sur, Coahuila, Colima, Querétaro, Baja California, and Aguascalientes); seven showed high HDI (Tamaulipas, Sinaloa, Quintana Roo, Jalisco, Morelos, Campeche, and Estado de México); seven showed a medium HDI (Tabasco, Yucatán, Chihuahua, Nayarit, Durango, Tlaxcala, and San Luis Potosí); and nine states showed a low HDI

Table 1. Association between HDI and ALL incidence in Mexico

HDI	ALL incidence × 100,000 children	Total cases of ALL (2015)
Very high (0.759-0.83)	9.95*	911
High (0.743-0.758)	4.96	617
Medium (0.721-0.742)	6.53	380
Low (0.667-0.720)	6.12	991

χ^2 test.

* $p = 0.0001$.

ALL: acute lymphoblastic leukemia; HDI: Human Development Index.

(Hidalgo, Zacatecas, Guanajuato, Puebla, Veracruz, Michoacán, Oaxaca, Guerrero, and Chiapas). Table 2 summarizes the HDI and ALL incidences in the four regions and the comparison with other countries.

Discussion

There has always been an interest in analyzing the economic impact on the incidence, evolution, and mortality of diseases such as cancer¹⁶. While retinoblastoma and cervical cancer are associated with poverty conditions, Hodgkin's lymphoma is associated with wealth^{2,17,18}.

Poverty or wealth is a much-debated topic of discussion¹⁹⁻²². The described indices, however, show a partial reality. First, income does not reflect the level of development of a person, community, or region. Therefore, the United Nations has created an index that includes education and health indicators other than financial. This index aims to identify communities for risk studies, but above all, to implement public policies. It also allows the evaluation of the results of these policies from perspectives other than just economic.

The health parameter uses an index that considers access to health protection and household features (number of persons in each bedroom, type of access to water and sanitation, and flooring). The education parameter includes the educational aspiration in children and education in adults ≥ 25 years. Finally, income is described as the standard of living calculated using the aggregate of the working and non-working family members-income adjusted for international costs (dollars per capita).

The HDI values vary widely in Mexico, ranging from low to very high. Therefore, a relative bias emerges since some communities live in extreme poverty in Mexico, though this is not reflected in these indices.

Table 2. Comparison between ALL incidence and the HDI in Mexico by regions and other countries

Region	Mexico HDI average	Mexico ALL incidence	Country	Country HDI average	Country ALL incidence
I	0.667-0.720	6.12	Indonesia	0.68	4.0
II	0.721-0.742	6.53	Ecuador	0.739	6.2
III	0.743-0.758	4.96	Malaysia	0.789	6.9
IV	0.759-0.83	9.95	Latvia	0.83	4.4
Global Mexico	0.746	6.76	—	—	—

ALL: acute lymphoblastic leukemia; HDI: Human Development Index.

Nevertheless, we consider that the HDI as a parameter for evaluating the general data from across the country is important to compare Mexico with the rest of the world using a standardized tool.

In regions with high HDI, we found ALL incidence to be as high as 9.95 cases per 100,000/year in children < 18 years, while in the rest of the country (regions I, II, III), where the HDI varied between 0.667 and 0.83, the mean incidence was 6.76 cases per 100,000 children per year. These findings demonstrate that the ALL incidence in regions with very high HDI is 1.47 times higher than the rest of the country. However, the relationship between the HDI and leukemia incidence was not uniform: it was higher in states with very high, medium, and low HDI and lower in states with a medium HDI.

In areas with a greater HDI, there is better access to health services, fully equipped medical institutions, and more trained personnel for multidisciplinary care. However, we must note that zone IV states and large urban concentrations, although better medical facilities, also have environmental pollution, overcrowding, and poor drainage.

This study is the first approach toward correlating the HDI with the geographic distribution of new cases of ALL in children in Mexico. Although it is scientifically complicated to establish a logical or biological relation, the ALL incidence in certain Mexican regions is almost twice the average described for the rest of the world. We can conclude that although Mexico is a country with a wide range of HDIs, no state has a very low HDI value. It is also essential to conclude that the HDI variability is due to the varied economic conditions rather than health or education. Similarly, health, economy, and education do not necessarily explain the biological phenomena as a study of mortality would do²³⁻²⁷. When considering health, other geographic parameters related to temperature, pollution, climate, and race should also be included²⁸⁻³⁶.

The variability analysis in the ALL incidence in Mexico deserves an in-depth study considering the economic and the ethnographic aspects³⁷. The study of markers, potentially modifiable as it is, is essential for presenting the HDI as a risk factor for this disease.

Ethical disclosures

Protection of human and animal subjects. The authors declare that no experiments were performed on humans or animals for this study.

Confidentiality of data. The authors declare that they have followed the protocols of their work center on patient data publication.

Right to privacy and informed consent. The authors have obtained the written informed consent of the patients or subjects mentioned in the article. The corresponding author has this document.

Conflicts of interest

The authors declare no conflicts of interest.

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